

MONDAY, APRIL 15, 2024

CONFERENCE DAY 1

07:45 – 08:45	Sign In/Badge Pick Up	
07:45 – 08:30	Continental Breakfast	
08:30 – 08:45	Conference Welcome	<i>Moderator</i>
08:45 – 10:45	Session 1 Keeping Current	<i>Ilene Ferenczy, Derrin Watson</i>
10:45 – 11:00	Break/Snack	
11:00 – 12:00	Session 2 From Beginning to End: Keeping Plans SECURE	<i>Adrienne Moore, Carolyn Cumbee, Alison Cohen</i>
12:00 – 01:00	Lunch	
01:00 – 02:00	Session 3 Real Estate	<i>Jason Douthit, Derrin Watson, Ilene Ferenczy</i>
02:00 – 02:15	Break/Snack	
02:15 – 04:15	Session 4 EPCRS	<i>Adrienne Moore, Carolyn Cumbee, Leah Dean</i>
04:30 – 05:30	Cocktail Hour	
06:00 – 08:30	Renowned BBQ* Hosted by Alison Cohen	

**transportation to bbq begins at 5:45pm*



TUESDAY, APRIL 16, 2024

CONFERENCE DAY 2

07:30 – 08:30	Continental Breakfast	
08:30 – 09:30	Session 5 Practices & Procedures	<i>Carolyn Cumbee, Ilene Ferenczy</i>
09:30 – 10:30	Session 6 Advanced Testing – Part 1	<i>Adriana Starr, Derrin Watson</i>
10:30 – 10:45	Break/Snack	
10:45 – 11:45	Session 6 Advanced Testing – Part 2	<i>Adriana Starr, Derrin Watson</i>
11:45 – 12:45	Lunch	
12:45 – 01:45	Session 7 Plan Design Solutions	<i>Alison Cohen, Adriana Starr, Sara Liva</i>
01:45 – 02:45	Session 8 NonQualified Plans	<i>Jason Douthit, Derrin Watson, Adrienne Moore</i>
02:45 – 03:00	Break/Snack	
03:00 – 04:00	Session 9 Ethics	<i>Alison Cohen, Ilene Ferenczy</i>
04:00 – 05:00	Session 10 Ask the Oracles	<i>Speaker Panel</i>
05:00 – 05:10	Closing Remarks	<i>Moderator</i>

THANK YOU TO OUR SPONSORS!

