

THURSDAY, APRIL 24, 2025

CONFERENCE DAY 1

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|---------------|--|--------------------------------------|
| 07:45 – 08:30 | Badge Pick Up and Continental Breakfast | |
| 08:30 – 08:45 | Conference Welcome | <i>Moderator</i> |
| 08:45 – 10:45 | Session 1 Keeping Current | <i>Ilene Ferenczy, Derrin Watson</i> |
| 10:45 – 11:10 | Break/Snack | |
| 11:10 – 12:10 | Session 2 It's Quite the Operation: Governance and Fiduciary Concerns | <i>Alison Cohen, Jason Douthit</i> |
| 12:10 – 01:10 | Lunch | |
| 01:10 – 02:05 | Session 3 Workplace, Leased, and Shared, Oh My! | <i>Adriana Starr, Derrin Watson</i> |
| 02:05 – 03:00 | Session 4 What's the Diagnosis? Controlled Group vs. Affiliated Service Group | <i>Adriana Starr, Carolyn Cumbee</i> |
| 03:00 – 03:25 | Break/Snack | |
| 03:25 – 04:25 | Session 5 Ask the Oracles – Part 1 | <i>Speaker Panel</i> |
| 04:30 – 05:30 | Cocktail Hour | |
| 05:30 – 05:30 | Board Bus to BBQ (meet in hotel lobby) | |
| 06:00 – 08:30 | Renowned BBQ Hosted by Alison Cohen | |



FRIDAY, APRIL 25, 2025

CONFERENCE DAY 2

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|---------------|--|---------------------------------------|
| 07:30 – 08:30 | Continental Breakfast | |
| 08:30 – 09:25 | Session 6 Fight the Virus: Cybersecurity and You | <i>Special Guest Speaker</i> |
| 09:25 – 10:20 | Session 7 I Need a Scalpel and a PEP, Stat! | <i>Adrienne Moore, Ilene Ferenczy</i> |
| 10:20 – 10:45 | Break/Snack | |
| 10:45 – 11:45 | Session 8 Stitching Up the Wound: EPCRS, PT, and 5500 Corrections | <i>Leah Dean, Alison Cohen</i> |
| 11:45 – 12:45 | Lunch | |
| 12:45 – 01:40 | Session 9 The Doctor Is In: Handling an IRS/DOL Audit | <i>Adrienne Moore, Alison Cohen</i> |
| 01:40 – 02:35 | Session 10 Flatlining in a Plan: DB/CB Termination Issues | <i>Carolyn Cumbee, Lorraine Dorsa</i> |
| 02:35 – 03:00 | Break/Snack | |
| 03:00 – 04:00 | Session 11 Paging Doctor Ethics | <i>Alison Cohen, Ilene Ferenczy</i> |
| 04:00 – 05:00 | Session 12 Ask the Oracles – Part 2 | <i>Speaker Panel</i> |
| 05:00 – 05:05 | Closing Remarks | <i>Moderator</i> |



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